

North Midland Construction plc ("North Midland" or "the Company")

27 April 2011

OFT Announcement

The Company was notified today that the Competition Act Tribunal has determined its judgment in the matter of the Company's appeal against the level of fines imposed on it by the Office of Fair Trading (OFT). The Directors are pleased to announce that the Company's appeal has been upheld on numerous grounds and, as a consequence, the level of fine has been reduced from the approximately £1.5 million previously announced to £300,000. This amount has previously been fully provided for in the Company's accounts

Contacts:-

North Midland Construction PLC

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Robert Moyle, Chairman

Mike Garratt, Finance Director

A handwritten signature in black ink, appearing to read 'Mike Garratt', with a long horizontal flourish extending to the right.